

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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January 29, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Faith
Lease Agreement Amendment (Faith Community Center Project)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

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STATE OF SOUTH DAKOTA
CITY OF FAITH
MEADE COUNTY
LEASE AGREEMENT AMENDMENT (FAITH COMMUNITY CENTER PROJECT)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Faith.
2. Designation of issue: Lease
3. Date of issue: January 26, 2010
4. Purpose of issue: Lease Agreement Amendment dated January 26, 2010.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$628,047.10
7. Paying dates of principal and interest:

Payment Date	Amount	After Payment Termination Value
July 26, 2010	\$ 53,219.91	\$603,959.41
January 26, 2011	\$ 53,219.91	562,818.69
July 26, 2011	\$ 53,219.91	520,855.16
January 26, 2012	\$ 53,219.91	478,052.35
July 26, 2012	\$ 53,219.91	434,393.49
January 26, 2013	\$ 53,219.91	389,861.45
July 26, 2013	\$ 53,219.91	344,438.77
January 26, 2014	\$ 53,219.91	298,107.64
July 26, 2014	\$ 53,219.91	250,849.88
January 26, 2015	\$ 53,219.91	202,646.97
July 26, 2015	\$ 53,219.91	153,480.00
January 26, 2016	\$ 53,219.91	103,329.70
July 26, 2016	\$ 53,219.91	52,176.38
January 26, 2017	\$ 1.00	\$ 1.00 Option Price to Purchase

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STATE OF SOUTH DAKOTA
CITY OF FAITH
MEADE COUNTY
LEASE AGREEMENT AMENDMENT (FAITH COMMUNITY CENTER PROJECT)


8. Amortization schedule:

See above Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See above Schedule.

This is to certify that the above information pertaining to the Lease Agreement Amendment (Faith Community Center Project) is true and correct on this 26th day of January 2010.


By: Debbie Brown
Its: Finance Officer